

<b>DISCLOSURE STATEMENT</b>
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**Name of Financial Adviser:**      **Stuart Hartley**

Address:                                      12 McColl Street, Newmarket, Auckland

Trading Name:                              Sage Partners Ltd

Telephone Number:                        09 950 4902

Email Address:                              [admin@sagepartners.co.nz](mailto:admin@sagepartners.co.nz)

FSP Number:                                FSP120346

This disclosure statement was prepared September 2018.

**It is important that you read this document**

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

**What sort of adviser am I?**

I am a registered, but not authorised, financial adviser.

I can give you advice about:

- **Wholesale and/or generic financial adviser services**
  
- **Financial adviser service**

**What should you do if something goes wrong?**

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem.

You may also activate our internal complaints process by contacting us via:

- Email: [admin@sagepartners.co.nz](mailto:admin@sagepartners.co.nz)
- Post: PO Box 10243, Dominion Road, Auckland 1446
- Phone: 09 950 4902

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints process, you can contact the Insurance and Financial Services Ombudsman Scheme Inc. This service will cost you nothing and will help us resolve any disagreements.

Their contact details are as follows:

- Address: Level 8 Shamrock House, 79-81 Molesworth Street, Wellington
- Email: [info@ifso.nz](mailto:info@ifso.nz)
- Post: PO Box 10845, Wellington 6143
- Phone: 04 499 7612 or 0800 888 202

### **How am I regulated by the Government?**

The Financial Markets Authority regulates financial advisers. You can check that I am a registered financial adviser at [www.fspr.govt.nz](http://www.fspr.govt.nz). Contact the Financial Markets Authority for more information, including financial tips and warnings. You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above.

### **Declaration**

I, Stuart Hartley, declare that to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

